

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

In re

CITY OF DETROIT, MICHIGAN,

Debtor.

Chapter 9

Case No. 13-53846

Hon. Steven W. Rhodes

**NOTICE OF TERMINATION OF  
FORBEARANCE AND OPTIONAL TERMINATION AGREEMENT**

PLEASE TAKE NOTICE that the Forbearance and Optional Termination Agreement by and among the City of Detroit, UBS AG and Merrill Lynch Capital Services, Inc. has been terminated pursuant to the notice attached hereto as Exhibit A.

**[signature page follows]**

Dated: February 6, 2014

Respectfully submitted,

/s/ Robert S. Hertzberg  
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**ATTORNEYS FOR THE CITY OF  
DETROIT**

# **EXHIBIT A**



January 31, 2014

**Via Facsimile**

UBS Securities LLC, (203) 719-1417

UBS AG, (203) 719-0680

Merrill Lynch Capital Services, Inc., (646) 805-0218


GMI Counsel, Merrill Lynch World Headquarters, (212) 449-6993

To whom it concerns:

Reference is made to the Forbearance and Optional Termination Agreement, dated as of July 15, 2013 (the "FOTA"), as amended by the Sixth Amendment to Forbearance and Optional Termination Agreement, dated as of December 27, 2013 (the "Sixth Amendment").

Pursuant to § 1.3(n) of the FOTA, as amended by § 1(f) of the Sixth Amendment, please take notice that the Forbearance Period (as defined in § 1.1 of the FOTA) is hereby terminated.

Sincerely,



Kevyn D. Orr, Esq.  
Emergency Manager  
City of Detroit

cc: Detroit General Retirement System Service Corporation  
Detroit Police and Fire Retirement System Service Corporation  
Robert S. Hertzberg, Esq.